

LET US HELP YOU SAVE ENERGY AND MONEY

SoCalGas offers a variety of rebates on natural gas products to help you save money and make your home more energy efficient. This application contains details on qualifying products, rebate amounts and how to apply.

It is simple and fast to apply for most rebates using our mobile application process. Simply scan the QR code or go to socalgas.com/rebate-app to apply.



HOW TO APPLY

- **1.** Read the terms and conditions included in this application package.
- 2. Qualifying product(s) must be purchased and installed between January 1, 2022 and December 31, 2022 to be eligible for a rebate. Do it yourself, or hire a licensed contractor for the installation. Please refer to the specification sheet product form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.
- **3.** Mail a complete application that includes all of the following items:
 - ☐ **Completed form.** Please complete Sections 1-5. Customers must sign, print their name and date the application.
 - ☐ A copy of a recent SoCalGas bill.
 - □ A copy of proof of permit closure (REQUIRED for furnace installations). In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before rebate payment will be released for a natural gas furnace. Contractors must sign, date and provide the permit number in section 4. Customers are responsible for meeting all program requirements and/or homeowner's association requirements (if any) regarding location conditions, restriction codes, ordinances, rule and regulations covering installations.
 - □ Paid receipt(s) or proof of purchase. See proof of purchase requirements on page 2.
 - ☐ Owners who purchased and installed measure in a rental home: Proof of property ownership (property tax

- bill, deed, mortgage or homeowners insurance statement) is required when owner has purchased and installed measure in a rental home. Name and address shown on proof of property ownership must match install address listed on the application form.
- ☐ Manufactured/Mobile home customers: If you live in a manufactured/mobile home that operates using a master meter (If you do not have an individual meter for your property), please have the SoCalGas account holder (e.g., park owner or property manager) fill out the customer information (section 2) and sign the application (section 4). Fill out section 3 if check needs to be paid to someone other than the account holder.

Applications must be postmarked February 15, 2023, or earlier, to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

- **1.** Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
- **2.** Be prepared to participate in any required verification of installation(s). SoCalGas may verify the energy-efficient product(s), customer eligibility and installation prior to payment of rebate.
- **3.** If all program requirements are met, a rebate check is generally mailed within six to eight weeks, unless your application is selected for verification, which may take additional time.

Mail the completed application packet to:

PROOF OF PURCHASE REQUIREMENTS

While you may install some of the products yourself, some should be installed using a licensed contractor. The proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation. All products must be installed prior to submitting your completed forms and other required documentation.

Home improvement contract (HIC) and/or paid invoice/ receipts may be used as proof of purchase. The Contractors State License Board (CSLB) requires that licensed contractors provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor installation was less than \$500. If an HIC is your proof of purchase, it must be the original given to you by your contractor and must be signed and dated by both you and your licensed contractor. If the signatures are not dated, the date that the HIC was written will determine the product purchase date.

Proof of Purchase must include the following information:

- **1.** Retailer or contractor name, business address and phone.
- **2.** Itemized description of each product, including such information as:
 - **a.** Manufacturer, product make and model number(s), and other identifying information.
 - **b.** Equipment-only cost.
 - **c.** Solar Uniform Energy Factor (SUEF) for solar thermal systems.
- **3.** Invoice which includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
- 4. Product installation date, unless self-installed.
- **5.** Cash on delivery (C.O.D.) will be accepted as proof of purchase provided C.O.D. invoice is accompanied by a delivery receipt, or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (page 5) to make sure your installed product meets the qualification requirements of the program.

For additional information on home improvement contracts or the status of your contractor's license, visit **cslb.ca.gov** or call the CSLB at 1-800-321-CSLB (2752).

TERMS AND CONDITIONS

- 1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by Southern California Gas Company (hereinafter referred to as, SoCalGas) for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
- I understand the rebate offer is limited to residential customers for residential
 use. The energy-efficient product(s) must be installed in a residential dwelling
 within SoCalGas' service area. The dwelling unit must be fully constructed and
 occupied.
- 3. I understand the program term is January 1, 2022 through December 31, 2022, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2022 or after December 31, 2022 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
- 4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by December 31, 2022 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
- 5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission (CPUC) representative reasonable access to my home or through geolocation from pictures, video conferencing or onsite visits to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- 6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines

- the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/distributor, do not qualify for a mail-in or online rebate.
- 7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/ maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that the manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES, I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2022 Residential Rebate Program. I waive any and all claims against SoCalGas. Its parent company, affiliate companies. directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the 2022 Residential Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
- 8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.
- 9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
- ${\bf 10.}$ I understand that SoCalGas is not responsible for items lost or destroyed in the mail/transit.

APPLICATION PAGE 1

Please complete and sign this form using black or blue ink.

Please send this form and supporting materials to:

SoCalGas, 2022 Home Energy Efficiency Rebate Program, PO Box 512670, Los Angeles, CA 90051-0670

Property Type: 🛘 Detached Home (Single Family	y) \square Attached Home (up to four-plex) \square Cond	ominium 🔲 Mobile Home
CUSTOMER INFORMATION		
lame (as it appears on the SoCalGas bill)	SoCalGas Account Number	er
nstall Address	City	ZIP
Mailing Address	City	ZIP
Paytime Phone Number	Email Address	
Mailing Address	City	ZIP
ax Status (if business): Corporation Partn	ership 🗆 LLC 🔲 Individual or Sole Proprietor 🗅	Exempt (i.e., Tax Exempt, Non-Profi
GREEMENT AND SIGNATURE		
HAVE READ, AND AGREE TO THE TERMS A PROVIDED IS TRUE AND CORRECT AND TH	AND CONDITIONS ON PAGE 2. I CERTIFY TH. E PRODUCT(S) AND/OR SERVICES FOR WH ATION PACKAGE.	
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Please provide all information requested on this form and include with submitted documents.

Rebate will not exceed the purchase price of the unit. Purchase price does not include sales tax or other taxes, installation, shipping or delivery, or any associated costs.

See PRODUCT SPECIFICATIONS for more details and limitations.		
A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES 92-94% AFUE - \$115 rebate 95-96% AFUE - \$325 rebate 97 AFUE or above - \$1,000 rebate Date Installed Date Purchased	\$	
B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS CEF - 3.48 or greater - \$70 rebate Date Installed Date Purchased	\$	
C. NATURAL GAS FIREPLACE INSERT Tier I (70-74.9% FE) - \$300 rebate Tier II (75% FE or greater) - \$500 rebate Date Installed Date Purchased Manufacturer Model #	\$	
D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS A \$100 rebate is available for the following energy-efficient units. Some eligible models include: Amana AGR6603SFB Kenmore 227511361 Samsung NX58H56OOSS Frigidaire GCRG3060AFA LG LRG3194ST Whirlpool WFG510S0HS1 GE JGB635DEK3WW Maytag MGR6600FZ1 Date Installed Date Purchased Model # Visit socalgas.com/rebates for additional qualifying models.	\$	
E. NATURAL GAS POOL HEATERS Tier I (84% - 89% TE) - \$400 rebate Tier II (90% TE or above) - \$750 rebate Date Installed Date Purchased Manufacturer Model #	\$	
F. ENERGY STAR CERTIFIED NATURAL GAS STORAGE WATER HEATERS Up to 55 gallons – \$115 rebate Date Installed Date Purchased Serial # Model #	\$	
G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS UEF of .8286 - \$600 rebate UEF of .8794 - \$800 rebate UEF of .95 or above - \$1,000 rebate Date Installed Date Purchased Serial # Model #	\$	

Continued on next page.

See PRODUCT SPECIFICATIONS for more details and limitations.		
-0-	Solar Water Heating Systems must have an SUEF of 1.8 or greater. ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Storage Gas backup (up to 55 gallons) replacing a Storage Gas Water Heater – \$3,500 rebate ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Tankless Gas backup (.82 UEF or above) replacing a Storage Gas Water Heater – \$4,500 rebate ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Tankless Gas backup (.82 UEF or above) replacing a Tankless Gas Water Heater – \$4,500 rebate Solar Thermal Water Heating System Info: Reservation # Date Purchased Date Installed COG-300 Certification # Collector Orientation & Slope (optional) New water heater info: Date Purchased Date Installed	Rebate Amount
	Serial # Model #	

PRODUCT SPECIFICATIONS

A. ENERGY STAR CERTIFIED CENTRAL NATURAL GAS FURNACES

Qualifying ENERGY STAR® natural gas furnaces must have a minimum Annual Fuel Utilization Efficiency (AFUE) of 92% to qualify for a rebate. Your C-20 contractor will be able to assist you in choosing the qualified equipment. Please visit **socalgas.com/hvacguide** for an important guide on heating, ventilation and air conditioning systems. Limit one per household.

B. ENERGY STAR CERTIFIED NATURAL GAS CLOTHES DRYERS

Qualifying ENERGY STAR natural gas clothes dryers must have a minimum Combined Energy Fator (CEF) of 3.48 or greater to qualify for a rebate. Limit one per household. List of qualifying products is available at **energystar.gov/products**.

C. NATURAL GAS FIREPLACE INSERT

Qualifying units must have electronic pilot ignition. Limit one per household. List of qualifying products is available at **socalgas.com/fireplace-insert-list**.

D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS

Must be replacing an existing natural gas oven. Limit one rebate per household.

For additional qualifying models, visit socalgas.com/rebates.

E. NATURAL GAS POOL HEATERS

Qualifying units must not exceed 500,000 British Thermal Unit (BTU). Must be replacing an existing natural gas pool heater. Limit one per household. List of qualifying products is available at **socalgas.com/pool-heater-list**.

F. ENERGY STAR CERTIFIED NATURAL GAS STORAGE WATER HEATERS

Qualifying ENERGY STAR Certified natural gas storage water heaters must be 55 gallons or less. Limit one per household. List of qualifying products is available at **energystar.gov/products**.

G. ENERGY STAR CERTIFIED NATURAL GAS TANKLESS WATER HEATERS

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. List of certified products is located at **energystar.gov/products**.

H. ENERGY STAR SOLAR THERMAL WATER HEATING SYSTEMS

A Solar Thermal Water Heating Reservation is required, prior to filling out a rebate application. This reservation is used to reserve funds for your rebate. Visit **socalgas.com/rebates** to access the reservation portal. You will need to enter your reservation # on the Product Rebates page. A certified Solar Thermal licensed contractor is recommended. For a current list of qualifying products, please visit **energystar.gov/products**.

IMPORTANT: In order to qualify for the rebate, Certified ENERGY STAR Solar Water Heating Systems must have a Solar Uniform Energy Factor (SUEF) of 1.8 or greater. In addition, a brand new installation of an ENERGY STAR Certified Natural Gas Storage Water Heater (up to 55 gallons) or an ENERGY STAR Certified Natural Gas Tankless Water Heater with a Uniform Energy Factor (UEF) of .82 or above (serving as the back up unit), in conjunction with the Solar installation is required. Limit one per household.

ENERGY-EFFICIENCY STARTER KIT*

☐ Check here if you would like to receive a complimentary Energy-Efficiency Starter Kit.

The kit includes three faucet aerators (one for your kitchen, two for bathrooms) and a low-flow showerhead. Low-flow showerheads and faucet aerators are great ways to save energy and water. These devices allow air to enter into the water stream, maintaining a high-pressure flow while reducing water usage.

Income-qualified customers may receive items in the kit plus additional no-cost home improvements through the Energy Savings Assistance Program¹. More information on the Energy Savings Assistance Program can be found below.



*Program funds are allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Offer limited to customers of SoCalGas. Limit one kit per residential customer per three-year period. Please allow 4-6 weeks for delivery of the energy efficiency starter kit. SoCalGas does not endorse or warrant, whether express or implied, any manufacturer's products and shall not be liable or responsible for claims arising out of or related to the purchase, installation, use or performance of any such products. This program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utility Commission.

¹ Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information
Before starting your energy-efficiency project, did you know you may qualify for no-cost home improvements through
the Energy Savings Assistance Program or get a 20 percent discount on your monthly energy bills through the CARE
program? For more information, visit socalgas.com/assistance or call 1-800-331-7593 to learn about Energy Savings
Assistance Program services and 1-800-427-2200 for CARE program details.

Energy SavingsAssistance Program

SOCALGAS MARKETPLACE

Shopping for your next energy-efficient appliance has never been easier. Browse through thousands of models, read user reviews, locate local retailers and see which of them are eligible for rebates by visiting **marketplace.socalgas.com**

This is a third party website which is not part of the Southern California Gas Company. The Terms and Conditions and Privacy Policy on that website will apply.



NEED HELP? If you have any questions or need help filling out this application, please email scgprocessing@socalgas.com or call 888-431-2226 for assistance.

Please cut the form along the scissors marks $\stackrel{}{\sim}$ and complete Application pages 1—3 inside. Please send the completed application packet and supporting materials to:

SoCalGas 2022 Home Energy Efficiency Rebate Program PO Box 512670, Los Angeles, CA 90051-0670

Additional rebates from other utilities: Your local electric and water utilities may also offer energy-efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

This program is funded by California utility customers and administered by SoCalGas under the auspices of the California Public Utilities Commission. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2022 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of customer. SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods selected by customer. Customers who choose to participate in this program not obligated to purchase any additional goods offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see the program conditions for details.